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## INVESTINDUSTRIAL ANNOUNCES MANDATORY TENDER OFFER TO ACQUIRE GUALA CLOSURES AT A PRICE OF €8.20 PER SHARE

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25<sup>th</sup> March 2021 – Special Packaging Solution Investments S.à r.l. (SPSI), an independently managed investment subsidiary of Investindustrial VII L.P., has announced the launching of a mandatory tender offer for 100% of the share capital of Guala Closures S.p.A. (BIT: GCL, [www.gualaclosures.com](http://www.gualaclosures.com)) following the conditions precedent (antitrust and golden power) having been successfully met. Simultaneously a voluntary tender offer to buy market warrants of Guala Closures S.p.A. at €0.30 per warrant has been announced. The shares acquired today together with the shares already owned by SPSI and the irrevocable undertaking to tender shares in the mandatory offer represent 53% of the share capital of Guala Closures S.p.A..

The full announcement can be found at the following link:

[Comunicato-ex-art.-102.pdf \(spsi.it\)](#)

(Italian)

The English translation of the announcement will be available shortly and made available on the spsi.it website.

### For further information please contact:.

#### UK Media

*Maitland/AMO*

David Stürken

Mob: +44 (0) 7990 595 913

Email: [dsturken@maitland.co.uk](mailto:dsturken@maitland.co.uk)

Jonathan Cook

Mob: +44 (0) 7730 777 865

Email: [jcook@maitland.co.uk](mailto:jcook@maitland.co.uk)

#### Italian Media

*Ad Hoc Communication Advisors*

Giorgio Zambelletti

Tel: +39 027 606 741

Email: [giorgio.zambelletti@ahca.it](mailto:giorgio.zambelletti@ahca.it)

Valentina Zanotto

Mob: +39 335 1415575

Email: [valentina.zanotto@ahca.it](mailto:valentina.zanotto@ahca.it)