
Investindustrial agrees to acquire 48.9% of Guala Closures and to launch a mandatory tender offer at €8.20 per share

8th December 2020 – Special Packaging Solutions Investments S.à r.l. (“SPSI”), an independently managed investment subsidiary of Investindustrial VII L.P., has entered into binding agreements for the purchase of a stake, which, added to the shares already held, represents 48.9% of the fully diluted share capital of Guala Closures S.p.A. (BIT: GCL – www.gualaclosures.com), the worldwide leader in the production of non-refillable and aluminium beverage closures, listed on the Milan Stock Exchange. Upon the occurrence of certain conditions precedent and the execution of the related sales and purchases, SPSI will launch a mandatory tender offer for all of the ordinary share capital of Guala at a price of Euro 8.20 per ordinary share.

The full announcement in Italian and the English courtesy translation can be found on the SPSI website: spsi.it

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About Investindustrial

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