
GUALA CLOSURES S.P.A. ANNOUNCES THE PRICING OF €500 MILLION 3.25% SENIOR SECURED NOTES DUE 2028

23rd June 2021 – Guala Closures S.p.A. announces today that it has successfully priced an offering of €500 million in aggregate principal amount of Senior Secured Notes due 2028, which will be issued at an issue price of 100% and will bear an interest rate of 3.25% per annum.

The full announcement can be found at the following link:

http://investor.gualaclosures.com/sites/gualaclosures/files/guala_closures_announces_the_upsizing_and_pricing_of_its_500_million_3_25_senior_secured_notes_due.pdf

For further information please contact:

Guala Closures - Investor Relations

Claudia Banfi

Tel: +39 0131 753281

Email: cbanfi@gualaclosures.com

Investindustrial

Carl Nauckhoff, Senior Principal & Head of Investor Relations

Tel: +44 (0) 207 664 2138

Email: cnauckhoff@investindustrial.com

Investindustrial Advisors Limited is registered in England and Wales with its registered address at 16 Palace Street, London SW1E 5JD and company number 01316019. Investindustrial Advisors Limited is authorised and regulated by the United Kingdom's Financial Conduct Authority (Financial Services Register number: 170924).