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## Amalfi Holding has reached more than 95% shareholding of La Doria and enters the final phase of delisting

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12<sup>th</sup> May 2022 – Amalfi Holding S.p.A. (“Amalfi Holding”), an independently managed investment subsidiary of Investindustrial VII L.P. (“Fund VII”), launched a mandatory tender offer (“MTO”) on 28<sup>th</sup> March 2022 for the ordinary shares of La Doria S.p.A. (“Company”). The Company is currently listed on the Euronext Star Milan and, as of today, 95.047% of the share capital has been tendered or acquired directly in the market. Having passed the 95% threshold, Amalfi Holding will initiate the standard squeeze-out procedure for the remaining shares held by minority shareholders at the MTO price.

The full announcement can be found at:

<https://www.gruppoloria.it/IT/investor-relations/opa.xhtml>

(Italian)

<https://www.gruppoloria.it/EN/investor-relations/tender-offer.xhtml>

(English)

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