
Investindustrial closes flagship Fund VIII above target at €4 billion, reinforcing its position as a mid-market leader

- **Investindustrial VIII closed at €4 billion, exceeding its €3.75 billion target, with a strong re-up rate from existing investors and the addition of new leading global investors.**
- **The Firm has a unique and longstanding position in its core region of Southern Europe, and selectively outside, focusing on family-owned, mid-market businesses with global revenues and growth potential.**
- **Investindustrial has 200+ professionals across 8 offices and 3 continents, driving value of its portfolio companies through a global, operationally driven buy-and-build strategy.**

London, 3rd April 2025 - Investindustrial (the “Firm”) is pleased to announce the final closing of its latest flagship fund, Investindustrial VIII (“Fund VIII”), with €4 billion in commitments, exceeding its €3.75 billion target. This successful fundraising highlights the Firm’s position in the market with a distinctive operationally driven investment approach and solidifies its leadership in the mid-market.

Fund VIII will continue to build on the Firm’s successful strategy of sourcing proprietary mid-market investment opportunities, with a particular focus on high-quality Southern European businesses with global revenues and growth potential. Investindustrial is a leading firm in the region and a partner of choice for family-owned businesses seeking to scale strategically and achieve international leadership.

With Fund VIII, Investindustrial will leverage its industrial approach and global team of 200+ professionals across 8 offices and 3 continents to support businesses in their strategic, global transformation. Its buy-and-build strategy, with 217 add-on acquisitions to date - approximately 2 per month - underscores its ability to execute complex value creation plans and drive consistent returns for its limited partners by creating better companies.

Andrea C. Bonomi, Chairman of the Industrial Advisory Board at Investindustrial, commented: “The successful closing of Fund VIII and our consistent investment in our global footprint and team solidify our position as a leading mid-market firm of today and tomorrow. Ambitious mid-market companies in today’s market need a partner that will support them to achieve their potential. Investindustrial has the scale, focus and team to help companies achieve their goals, especially through our centralised operational improvement team. Investindustrial is more focused and effective than ever in driving value and generating strong returns for our partners while delivering hands-on value creation on a global scale, driving growth and developing better companies positioned for sustainable, long-term success.”

Shruti Shastry and Johana Zhera, Global Co-Heads of Capital Solutions at Investindustrial, added: “We are very pleased with the successful closing of Fund VIII, a testament to the trust and confidence our investors have placed in us, despite a complex macroeconomic and fundraising backdrop. Investindustrial received significant support from its long-standing existing investors, with re-up demand in excess of prior commitments, as well as attracting a number of new high-quality institutional investors. Fund VIII successfully secured capital commitments from leading investors including pension funds, insurance companies, sovereign wealth funds, banks, endowments, foundations, funds of funds and family offices. Approximately 57% of the investor support came from Europe, 23% from North America and the remaining 20% from Rest of the World.”

About Investindustrial

Investindustrial is a leading European group of independently managed investment, holding, and advisory companies with €17 billion of raised fund capital. With ESG principles deeply embedded into the Firm's core principles, Investindustrial has a 35-year history of providing mid-market companies with capital, industrial expertise, operational focus, and global platforms to accelerate sustainable value creation and international expansion.

Investindustrial covers the entire mid-market through its flagship funds targeting the core and upper mid-market and its Growth funds covering the lower mid-market. Investindustrial operates with the support of one global, cohesive team of more than 200 professionals, representing 21 nationalities, based across offices in Lugano, Madrid, London, New York, Paris, Luxembourg, Shanghai and Abu Dhabi.

Certain companies of the Investindustrial group are authorised by, and subject to regulatory supervision of the FCA in the United Kingdom, the CSSF in Luxembourg, and the FSRA in Abu Dhabi Global Markets. Additional information is available at www.investindustrial.com.

For further information:

H-Advisors Maitland

David Sturken
 Mob +44 (0) 7990 595 913
david.sturken@h-advisors.global

Jonathan Cook
 Mob +44 (0) 7768 687 859
jonathan.cook@h-advisors.global

Investindustrial

Shruti Shastri, Global Co-Head of Capital Solutions
 Tel +44 (0) 203 900 5415
sshastri@investindustrial.com

Johana Zhara, Global Co-Head of Capital Solutions
 Tel +1 212 578 1878
jzhara@investindustrial.com

BI-Invest Endowment Management S.à r.l. (the "Manager") is the manager of Fund VIII and is registered in the Grand Duchy of Luxembourg with its registered address at 11, rue Aldringen, L-1118 Luxembourg, and company number B191217. BI-Invest Endowment Management S.à r.l. is authorised and regulated by the Commission de Surveillance du Secteur Financier ("CSSF") as an Alternative Investment Fund Manager.

Investindustrial Advisors Limited is the delegated portfolio manager of Fund VIII and is registered in England and Wales with its registered address at 1 Hoopers Court, London, SW3 1AF and company number 01316019. Investindustrial Advisors Limited is authorised and regulated by the United Kingdom's Financial Conduct Authority with Financial Services Register number 170924.

This document ("Document") has been prepared for information purposes only on the basis of a series of conditions. Neither the whole nor any of the information hereto may be used for any other purpose without the prior written consent of the "Manager. Any reproduction or distribution of this Document, in whole or in part, or the disclosure of its contents, without the prior written consent of the Manager, is prohibited. This Document may also potentially contain price-sensitive information concerning certain securities or issuers. You acknowledge that you are aware of the restrictions imposed by the laws of various countries on the purchase and sale of securities by any person who has received such information and on the communication of this information to others. The Manager is not in the position to determine whether any of the information contained herein is "insider information" within the meaning of the laws of any country, as such determination could be made only in the light of the circumstances in which any disclosure was considered. No warranty or assurance is given on the accuracy of the information. All statements of opinion and/or beliefs contained in this Document, and all views expressed and all projections, forecasts and statements regarding future events, expectations or future performance or returns represent the Manager's own assessment and interpretation of information available to it at the date of this Document. No representation or warranty, whether express or implied, is made or assurance given as to the accuracy of the information contained in this Document or that such statements, views, projections or forecasts are correct or will be achieved. Investors must determine for themselves what reliance (if any) they should place on such views, projections, statements or forecasts and no responsibility is accepted by Investindustrial in respect thereof.

No advice or recommendation is given in respect of tax, legal, accounting or investment matters. Potential investors must rely on their own examination of the legal, taxation, financial and other consequences of an investment, including the merits of investing and the risks involved as an investment may entail a total or partial loss of capital. Investors should not treat this Document as comprising any element of advice relating to legal, taxation, accounting or investment matters and are advised to consult their own professional advisors concerning the potential acquisition, holding or disposal of an investment. Past performance is not a reliable indicator of future performance and any past performance information contained in this Document is not an indication of future performance. This Document has not been audited or verified by an independent party and should not be seen as any indication of returns which might be received by investors. This is not an offer or invitation to subscribe or purchase interests and should not be relied upon for such purpose. This does not constitute an offer or invitation to subscribe or purchase securities or other financial instruments and the information contained herein is subject to updating, amendment and verification. It should not be relied upon by any persons for any purpose.

References to 'Investindustrial' are of generic nature, for ease of reading, and may refer, depending on the context, to a fund or any of its independently managed subsidiaries. Investindustrial's investment companies act independently from each other and each Investindustrial fund. Terms such as "group" "Investindustrial", "fund", "team" are of a generic nature and have been used only for practical ease of reading and do not intend to imply any specific reference to a legal definition or any activity of control by any company with respect to other companies. Investindustrial Group's investment companies act independently from each other and each Investindustrial fund.

Please also note that any hyperlink or website mentioned hereto, and information and links contained therein are not part of this communication and should not be considered as incorporated by reference hereto.