
INVESTINDUSTRIAL GROWTH FUND CLOSES AT €375 MILLION HARD CAP IN LESS THAN THREE MONTHS FROM LAUNCH

- **A lower mid-market fund allowing Investindustrial to cover the entire mid-market.**
- **Oversubscribed with strong support from existing investors.**
- **Enables Investindustrial to build further on its distinct industrially-driven approach and specialist capabilities.**
- **Underlines Investindustrial's position as a leading European mid-market investment group.**

London, 21st May 2018 - Investindustrial ("the Firm") is pleased to announce the €375 million final closing of Investindustrial Growth ("the Fund"), focusing on European investments in the lower mid-market. The Fund represents a continuation of the successful strategy of Investindustrial's core mid-market funds and allows Investindustrial to cover the entire mid-market, further entrenching its position as the dominant player in Southern Europe.

The Fund was raised in less than three months and oversubscribed on the back of significant interest from existing investors. The investor base is made up of 20 long-term investors, of which 66% of the capital comes from Europe and 34% from the United States.

Investindustrial Growth has a dedicated investment advisory team based in London, Lugano and Madrid and will pursue majority investments in quality European lower mid-market companies with strong internationalisation potential, predominantly headquartered in Italy, Spain, Portugal or Switzerland.

With more than 100 professionals, global business development capabilities and offices in London, Lugano, Barcelona, New York, Shanghai and Luxembourg, Investindustrial is one of Europe's most complete mid-market private equity firms. The Firm distinguishes itself through a distinct industrially-driven approach, internationalisation initiatives and domination of its core geographic markets.

Investindustrial operates successfully across three main sectors – Consumer, Industrial Manufacturing and Business Services. The current portfolio includes companies such as Aston Martin (sports cars), B&B Italia (designer furniture), Chicco (baby care), Flos (high-end lighting), lifebrain (diagnostic laboratories), PIC (medtech), Polynt-Reichhold (specialty chemicals), PortAventura (leisure resort) and Sergio Rossi (luxury shoes). Investindustrial Growth will pursue the same broad investment sectors as the Firm overall.

The Fund begins its term having already made two investments – Benvic, a leader in European PVC compounding with headquarters in France, and OKA, a leading home furnishings and lifestyle brand headquartered in the UK.

Andrea C. Bonomi, Managing Principal at Investindustrial commented: "We are very pleased that our consistent performance has again been recognised by our partners. In recent years we have remained active in the lower mid-market through add-ons for our core mid-market portfolio companies and have now returned to making platform investments in this space with Investindustrial Growth. The lower mid-market is attractive for Investindustrial given the large opportunity set, which allows us to be highly selective, the nature of the companies, which are ripe for professionalisation and internationalisation, and the significant frequency of inbound interest from high-calibre entrepreneurs seeking to partner with our Firm."

Paul Hastings acted as legal advisor.

About Investindustrial

Investindustrial is a leading European group of independently managed investment, holding and advisory companies with €6.8 billion of raised fund capital, which provides industrial solutions and capital to mid-market companies in Europe. Its mission is to actively contribute to the development of the companies in which it invests, by creating growth opportunities and offering global solutions through an entrepreneurial pan-European vision. Investindustrial has a history of more than 28 years of successfully partnering with companies in Europe. Certain companies of the Investindustrial group are authorized by, and subject to regulatory supervision of the FCA in the United Kingdom, the CSSF in Luxembourg and the FINMA in Switzerland. Investindustrial investment companies act independently from each other and each Investindustrial fund. Additional information is available at www.investindustrial.com.



Investindustrial Growth has appointed as investment manager Investindustrial Advisors Limited, an English limited company, regulated and authorised by the Financial Conduct Authority in the United Kingdom as an Alternative Investment Fund Manager pursuant to the European Union Alternative Investment Fund Managers Directive (Directive 2011/61/EU) (as implemented by European Union member state legislation).

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